**PTL Comments Web Portal**

Outpatient PTLs are currently available to view through Reporting Services (SSRS). Changes to the PTL such as booked appointments should be made to the PAS however we need a system for outpatient staff to log the changes they have made so these can be monitored.

The portal should show data from the PTL and allow users to enter a comment next to the patient record. This comment should then show against the record in the portal and have a link to the PTL so that it can be added to the SSRS report.

Web tools are required for both the New and Follow Ups PTLs. A PTL for all follow ups has not yet been developed so the criteria below are for the new PTL only. However I would expect the tool for the FU PTL to take a similar format. Alternatively both PTLs could be fed into the same tool with a drop down to select New or Follow Up at the start.

**1. New Referral PTL**

Data is stored in the SQL table **[OP\_Referral\_PTL]** in the **RTT** database.

This table is cleared and repopulated every morning. It is a live snapshot each day.

**1.1 The Portal**

The main page of the portal should contain drop downs/date entry boxes for searching along with data from the PTL, similar to the picture below.



**1.2 Searchable fields**

The PTL data that is shown should be searchable by

* Local Patient ID *(user to enter an ID)*
* Specialty
* Consultant
* Status *(this is not a field in the PTL data – it is one the user will enter)*

Could the drop down lists for Specialty and Consultant be pulled from the distinct list of specialties and consultants in the *OP\_Referral\_PTL* table?

The drop down for status will be as per the list given in section 1.4.

Lists to be sorted alphabetically.

**1.3 Fields required**

Fields required from the PTL table are:

|  |  |
| --- | --- |
| **Field name in *[OP\_Referral\_PTL]*** | **Name to be shown in web tool** |
| [UniqueCDSRowIdentifier] | UniqueCDSRowIdentifier |
| [PatientPathwayIdentifier] | Patient Pathway Identifier |
| [LocalPatientID] | MRN |
| [NHSNumber] | NHS Number |
| [DateOfBirth] | Date Of Birth |
| [PatientForename] | Patient Forename |
| [PatientSurname] | Patient Surname |
| [Spec] | Spec Code |
| [SpecName] | Spec Name |
| [NewDivision] | Division |
| [Consultant] | Consultant |
| [ReferralRequestReceivedDate] | Referral Date |
| [SourceOfReferralText] | Source Of Referral |
| [PriorityType] | Priority Type |
| [RTTClockStart] | RTT Clock Start |
| [RTTBreachDate] | RTT Breach Date |
| [AttendanceDate] | Attendance Date |
| [AttStatus] | Attendance Status |
| [RTTStatus] | RTT Status Code |
| [RTTText] | RTT Status |
| [WaitingListStatus] | Waiting List Status |
| [FutureClinicDate] | Future Clinic Date |
| [WaitAtFutureClinicDate] | Wait At Future Clinic Date |

**1.4 Data Entry**

The portal should allow users to enter the following information:

* Status
* Appointment Date (date format dd/MM/yyyy)
* Updated Date (this could automate to the date the web tool was filled in)
* Comment

Please create a drop down selection for Status with the options as follows:

* *(empty) so a blank can be selected*
* Booked
* Validated off
* Capacity required
* Waiting for tests
* Added to IP WL
* Bring forward

If a patient is booked past their breach date (i.e. where [FutureClinicDate] >= [RTTBreachDate] in the ***[OP\_Referral\_PTL]*** table) please default the status to “Bring forward”

**1.5 Additional Info**

I would like to be able to link the entered comments back to the *OP\_Referral\_PTL* table using the field **UniqueCDSRowIdentifier**. I intend to link the *OP\_Referral\_PTL* table to the web tool SQL table using a query in the SSRS report.

I have set up the database **WebFormsDataCaptureOutpatientPTLs f**or the tables to sit in.

Reporting created on this data would be shown through a combination of SSRS and QlikView.

Creation of accounts/changing passwords etc to apply in the same way as the other web tools.